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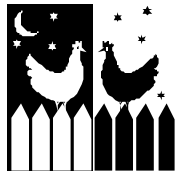
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices for next week are trending mostly unchanged to at times higher. Trade sentiment was steady to fully steady. Demand covered the full range with fast food promotions receiving best interest. Supplies were irregular, mostly adequate, but instances tight for heavier weights. In the parts structure, leg quarters were well cleared and continued to move well. The remaining items were at least adequate to available with renewed interest for wings surfacing. In production areas, live supplies were moderate. Weights were irregular, mostly desirable, but trending lighter as lingering hot weather affected weights into all areas.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 08/13-08/18/01 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	51.00-55.00	51.00-67.75	54.08	25
Los Angeles	70.00			
New York	54.00-56.00			
Southeast Area FOB Dock Equivalent				
Mississippi	64.75-65.50	51.00-67.00	65.06	81

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 65.25 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
659	59.00-67.25	64.95
Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:		
ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	212.00	1,221
BREASTS - B/S	149.00	4,041
BREASTS - WHOLE	76.00	1,069
THIGH MEAT - B/S	94.00	760
LEG QUARTERS	34.00	7,880
WINGS	95.50	2,756

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices for next week's trading into the Chicago area were unchanged from last Monday's final. The whole fryer trade sentiment was steady. Offerings of Wogs and whole birds were moderate on heavy weight birds and limited on lightweight product. Retail demand was slow to fair at best. Food service was moderate to good, best into fast food accounts with fairs and festivals providing additional interest. Floor stocks were adequate to ample. Sizes were mixed. Trading on parts items was seasonally light, best interest on wings. Supplies were generally balanced to tight. The trade sentiment was steady to firm on whole breasts and steady to fully steady on remaining items.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand entering the weekend was mostly light to fair, instances moderate where retail features and fast food promotions were active. Supplies were sufficient to close balanced for trade needs. In the parts structure, breast items were barely adequate to short of an active call and held with confidence. Dark meat was no more than adequate and clearing well, and interest for wings increased with supplies also moving for present and future needs. In production areas, live supplies were moderate. Weights were in a full range, but mostly desirable.

WESTERN REGION BROILER/FRYERS The market tone was steady to fully steady. Trading for next week's deliveries reported at mainly unchanged prices on regular commitments and new negotiations at mixed levels. Offerings were tight to adequate. Sizes trended lighter as hot weather continued to effect live weights. Retail demand was light to moderate on whole body and moderate to good for parts, best to cover features. Dealers anticipated satisfactory weekend clearances. Ads noted: Southern California - whole body 57-89, boneless breasts 178-499, split breasts 99-189 and 4# IQF 599, boneless leg meat 129-148 and 5# bag 640, whole legs 77, leg quarters 77 and 10# bag 330-490, thighs 77-149 and 4# IQF 316, drumsticks 77-149 and 4# IQF 316, roasters 99; Northern California - whole body 99, boneless breasts 229-399, split breasts 88-239, thighs 77-79, drumsticks 79, leg quarters 77, boneless thigh meat 429, cornish hens 199, wing drumettes 199; Arizona - whole body 79, boneless breasts 189-449, split breasts 149-179, leg quarters 69-79 and 10# bag 250, thighs 69-79, drumsticks 69-79.

NORTHEAST REGION BROILER/FRYERS Trucklot buying activity on ready-to-cook whole broiler/fryers increased entering the weekend, but was mostly moderate overall as dealers remained cautious. Offerings were irregular; the 4 pound sizes were limited. However, the 3 to 3.5 pound birds were at least adequate and the 2.5 pound sizes were available. Movement into retail and distributive channels was moderate. The market tone was about steady. In the parts complex, breast items were at least adequate to available. Leg quarters continued to clear well. The remainder of items were more than sufficient.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds increased entering the weekend, but was not as brisk as expected in several instances. Offerings varied by both size and volume available, but most reported the heavier sizes as well balanced to tight. Live supplies were at least adequate; weights again varied, but were mostly desirable to heavy. Processings schedules were moderate to moderately heavy. Most plants noted DOA's as currently insignificant and forecasts of improved weather conditions developing later today. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was steady. Parts were in fairly good balance.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	53-76
WEIGHTED AVERAGE	59.62
NO. OF BOXES	12,356
CUMULATIVE	08/06/01-08/10/01 59.22
	08/07/00-08/11/00 49.77
NO. OF BOXES	08/06/01-08/10/01 63,562
	08/07/00-08/11/00 51,128

*8 of 8 plants reporting.

AUG 09

SOUTHERN STATES BROILER/FRYER PARTS

AUG 10

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	788	136.00-208.00	147-150	154.25	828	136.00-210.00	148-150	147.95	4,160	148.38
TENDERLOINS	968	140.00-230.00	140-145	150.27	1,055	140.00-230.00	140-145	151.40	4,402	147.98
BREAST - LINE RUN	111	72.00-81.00	75-79	75.01	106	76.00-83.00	78-79	78.78	550	76.39
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				320	72.88
LEGS	186	41.50-55.00	44-47	44.46	166	41.50-55.00	44-46	43.86	1,059	44.48
LEG QUARTERS (BULK)	401	29.00-32.50	31-32	31.17	471	29.50-32.50	31-32	31.14	2,090	30.67
LEG QUARTERS (4/10)	1,340	32.00-35.00	33-35	33.75	1,380	32.00-35.00	33-34	33.78	6,510	33.36
WINGS (WHOLE)	296	92.00-96.00	94-96	95.11	296	93.00-96.00	94-95	95.23	1,435	95.27
WINGS (CUT)	439	103.00-111.00	106-109	106.47	498	105.00-112.00	106-108	107.00	2,225	106.64
DRUMSTICKS	TOO FEW TO REPORT				69	55.00-60.00	-	59.35	417	52.98
THIGHS	38	49.00-55.00	-	51.84	28	52.00-55.00	-	52.86	262	50.42
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				TFEWR	

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 09, 2001 F.O.B. DOCK.

TODAY'S**RANGE**

48.75 - 54.25

AVERAGE

51.84

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR AUG 10, 2001 F.O.B. DOCK.

TODAY'S**RANGE**

49.25 - 54.75

AVERAGE

52.07

5-DAY**AVERAGE**

51.98

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend but was mostly moderate overall as dealers attempt to keep floorstocks in good balance. Offerings of bone-in breasts were at least adequate and boneless-skinless breasts were available. Leg quarters remained well cleared and the balance of dark meat cuts were more than sufficient. Wings were fully adequate. Retail and distributive movement ranged fair to instances fairly good, but was best into restaurant and food service channels. The market tone was generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND.

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY	
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		WTD AVG	VOL/LBS
BREAST - B/S	140-145	147.91	568,640		140-145	150.38	522,420		148.60	2,926,540
TENDERLOINS	135	140.21	138,640		135	139.36	181,408		139.20	701,564
BREAST - WITH RIBS	71-72	78.27	310,920		71-72	77.74	286,080		77.96	1,543,484
BREAST - LINE RUN	71	73.95	171,000		71	74.60	180,000		74.74	840,720
LEGS	42-43	46.97	249,280		42-43	45.32	267,480		46.30	1,239,500
LEG QUARTERS (BULK)	31-32	32.04	767,908		31-32	32.02	612,337		32.10	3,484,510
DRUMSTICKS	40-41	46.79	167,150		40-41	46.70	163,230		46.44	867,060
THIGHS	37-38	45.39	139,230		37-38	44.95	158,670		44.77	756,360
B/S THIGHS	88-89	93.26	72,240		88-89	92.54	75,000		92.51	368,700
WINGS (WHOLE)	85-86	92.10	447,760		85-86	93.82	349,120		91.20	2,115,360
BACKS AND NECKS (STRIPPED)	10-12	12.26	82,400		10-12	12.04	95,680		12.10	439,030
LIVERS (5 POUND TUBS)	30-35	38.61	124,660		30-35	39.86	134,520		39.42	617,230
GIZZARDS (HEARTS)	45-50	55.01	155,000		45-50	54.89	171,190		54.61	792,060

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG		ACTUAL		AVG	
	08/10	08/09	08/08	08/07	WTS	08/08	08/07	08/03	WTS	08/01
ALA	3,879	3,952	4,012	4,053	4.94	5.05	3,985	4.93		
ARK	5,247	5,340	5,039	5,174	4.76	4.80	4,728	4.67		
DELMARVA	2,297	2,317	2,340	2,409	4.96	5.10	2,258	5.15		
KY-LA-TN	2,133	1,944	1,971	1,857	4.38	4.44	1,952	4.32		
MISS	3,040	2,869	2,815	2,855	4.97	4.99	2,761	4.82		
NC	2,497	2,653	2,547	2,629	5.81	5.93	3,564	5.91		
TEXAS	2,479	2,342	2,390	2,317	4.71	4.67	2,358	4.60		
TOTAL	21,572	21,417	21,114	21,294	4.93	5.00	21,606	4.91		
MON-FRI	107,561(A)						105,736(A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Aug 01 and 11-Aug-01 is estimated to be 32,274,000 down 0.46 percent from a week ago and down 4.3 percent from a year ago.

(Last week 32,422,000; last year 33,737,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 11-Aug-01 is estimated to be 155,255,000 head down 1.1 percent from a week ago, and down 2.4 percent from a year ago (Last week 156,964,000 Last year 159,036,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

	RANGE
FRESH FRYERS	86-88
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 95-97
	DRY PACK 96-104
ROASTERS 4# & UP	ICE PACK 104-113
	DRY PACK 113-123
HENS OVER 5#	DRY PACK 91
	ICE PACK 98
DUCKS	152-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live weight, week ending July 28, 2001 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up

	-----THOUSANDS-----		
Head	31,840	30,647	40,955
Avg Weight	3.79	4.79	6.00
% of total /1	31%	30%	40%
COMPARISONS			
Last week	32,098	43,260	36,180
Avg Weight	3.71	4.60	6.11
% of total /1	29%	39%	32%
Same week, yr ago /2	31,931	39,173	44,028
Avg Weight	3.79	4.77	6.03
% of total /1	28%	34%	38%
To date/2001	978,993	809,217	1,331,668
To date/2000	994,414	984,646	1,231,695

1/ May not total to 100% due to rounding.

2/ Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 04-Aug-2001 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	156,964 (A)	1,597	1,512	3,109	479
AVG WT	5.09	3.45	7.91	5.62	7.19
LAST WEEK	158,124	1,690	1,447	3,137	525
SAME WK YR AGO	155,250	1,838	1,814	3,652	370
AVG WT	4.90	3.42	8.01	5.70	5.87
TO-DATE/2001	4,742,162	54,870	42,386	97,256	15,449
TO-DATE/2000	4,793,492	60,621	44,172	104,793	13,820

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.6 million head. Estimated U.S. slaughter for this period 158.9 million head or 1.7 million head less than or 99 percent of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: AUGUST 07, 2001

	RANGE		RANGE
Muscovy Ducks - Drakes	1.50 - 1.72	Silkie	2.25 - 3.00ea.
Muscovy Ducks - Hens	1.20 - 1.54	Pigeons	2.00 - 2.50ea.
Pekin Ducks	.12 - .20	White Pigeons	3.00 - 3.50ea.
Red Fowl 4-4.5 LBS	.38 - .52	Rabbits 4-6 LBS	.70 - .92
Red Fowl 5-6 LBS	.50 - .72	Rabbits 7-11 LBS	.70 - .94
Crossbred Fowl 5-9 LBS	.50 - .84	Bunnies	1.00 - 3.50ea.
Crossbred Roosters		Guinea Pigs	.25 - 3.00ea.
4-6 LBS	.50 - 1.18	Doves	3.00 - 6.00ea.
Crossbred Roosters		Pullets 4-6 LBS	.60 - .74
7-11 LBS	.40 - 1.10		
Guinea Fowl	1.50 - 1.85	Total Coops Sold	704
Banty Roosters	3.50 - 8.00ea.		
Banty Hens	2.50 - 4.50ea.		
Leghorn Hens	.12 - .24		

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 06-AUG-2001

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	137	143

MIDWEST MOSTLY	122-126	123-127
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ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

RANGE	MOSTLY
ICE PACKED (12 PER BOX)	68-69
VACUUM PACKED (6-9 PER BOX)	63-85 65-75

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices remained unchanged. Trade sentiment steady. Demand moderate to instances good. Sizes were desirable to light. Slaughter schedules were full-time. Prices paid to first receivers for 10-18oz boneless breast at \$5.00-5.25, bone in legs at \$1.35-1.38, gizzards at \$1.35-1.40, wings at \$.50-.75, livers at \$.50-1.50, and feet at \$.90-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 06-AUG-2001

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	116-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO

ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
JUNE	30 166.6	158.5	105	4.91
JULY	7 138.4	158.1	88	5.07
	14 160.0	158.6	101	5.06
	21 160.4	159.5	101	4.96
	28 160.0	160.8	100	4.79
AUGUST	4 158.9	160.6	99	5.09
YEAR TO DATE	4799.8	4782.2	100	
AUGUST	11	159.2		
	18	159.1		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

	-----THOUSANDS-----				
W/E	08/11/01	08/04/01	%CHG	08/12/00	%CHG
Broilers	155,255	156,964	-01	159,036	-02
Cattle	680	671	+01	694	-02
Hogs	1,721	1,762	-02	1,825	-06

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL Prices were unchanged on heavy canners and about unchanged on lights when compared to a week earlier. Offerings were fully adequate to ample on light canners and at least sufficient on heavies. Demand was at best moderate for irregular but light seasonal needs. The undertone was steady. CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

<u>LIGHT CANNER HENS</u> <u>(LINE RUN WITHOUT NECKS)</u>	<u>HEAVY CANNER HENS</u> <u>(WITHOUT NECKS)</u>
23-25.5 MAJORITY 23-25	30-38 MAJORITY 31-32

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

<u>LIGHT CANNER HENS</u> <u>(LINE RUN WITHOUT NECKS)</u>	<u>HEAVY CANNER HENS</u> <u>(WITHOUT NECKS)</u>
24.5-28.25 MAJORITY 24.5-25	32-40 MAJORITY 32-33

EASTERN REGION LIGHT LIVE HEN Prices were unchanged. Offerings were fully adequate for trade needs. Demand was light and unaggressive. Processing schedules for next week were reported as normal. Canners movement was moderate with offerings adequate to fully adequate for trade requirements. The undertone was steady.

SOUTH CENTRAL LIGHT LIVE HEN Trading was too few to report. Demand was moderate for adequate to fully adequate offerings of spent leghorn fowl. Finished sales were fair with current schedules adequate for needs. Trade sentiment was only steady.

NORTH CENTRAL LIGHT LIVE HEN Prices unchanged. Offerings ample for the lackluster demand. Finished product movement was moderate at best, mostly light. Slaughter schedules full-time for next week. Trade sentiment about steady.

WEST COAST LIGHT LIVE HEN Plant schedules irregular with some down time for maintenance reported. Offerings mainly adequate.

LIVE HENS

Cents per pound, generally for slaughter the following week.

<u>HEAVY</u>	<u>RANGE</u>	<u>MAJORITY</u>
Southeast Heavy	TFEWR	(1)
Southeast Heavy	TFEWR	(2)
f.o.b. plant	TFEWR	
South Central Heavy	TFEWR	(1)
<u>LIGHT</u>	<u>RANGE</u>	<u>MAJORITY</u>
Eastern Light	0-0	(1)
Eastern Light	0-0	(2)
So. Central Light	TFEWR	(2)
No. Central Light	TFEWR	(1)
No. Central Light	0	(2)
(1) Buyer Loading	(2) Producer Loading	

(TFEWR) TOO FEW TO REPORT

SOUTHEAST HEAVY LIVE HEN Prices were too few to report prices. Demand was light to moderate for ample offerings. Processing schedules were reported as normal to heavy. Canner supplies were adequate to fully adequate for trade needs. The undertone was mostly steady.

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report. Demand was fair for fully adequate offerings. Finished sales were moderate. Schedules were normal. Trade sentiment was about steady.

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